



141 Pryor Street, S.W., Suite 1031, Atlanta, Georgia 30303 - (404) 612-8078 www.developfultoncounty.com

**REGULAR MEETING
4TH FLOOR CONFERENCE ROOM (4056)
TUESDAY, FEBRUARY 25, 2014
2:00 PM**

Robert J. Shaw
Chairman

Dr. John E. Maupin, Jr
Vice Chairman

Dr. Samuel D. Jolley, Jr
Secretary

Walter Metze
Treasurer

Patrice Perkins-Hooker
Board Member

Dr. Michael J. Bell
Board Member

Sam Bacote
Board Member

Penn Hodge
Board Member

Steve Broadbent
Board Member

Maceo Rogers, CEcD
President

1. **CALL TO ORDER: MR. ROBERT J. SHAW, CHAIRMAN**
2. **INVOCATION:**
3. **RECOGNITION OF VISITORS:**
4. **OLD BUSINESS:**

LCDP CONDO HOLDINGS I, LP

Assignment of LCDP Condo Holdings I, LP Series 2009D Project to BIR EON, LLC
Represented by Chris Compton, Seyfarth Shaw LLP

DEWBERRY 1155 PEACHTREE, LLC

Modification
Represented by Chris Compton, Seyfarth Shaw LLP

GEORGIA TECH FACILITIES, INC.

Not to exceed \$92 million Final Bond Resolution
Represented by Caryl Smith, Hunton & Williams LLP

CATHOLIC EDUCATION OF NORTH GEORGIA, INC.

Modification of Series 1999 and 2002 bond transactions
Represented by Caryl Smith, Hunton & Williams LLP

PPF AMLI ROXBORO ROAD, LLC

\$110 Million Final Bond Resolution
Represented by Woody Vaughan, Holland & Knight, LLP

PPF AMLI15TH STREET, LLC

\$75 Million Final Bond Resolution
Represented by Woody Vaughan, Holland & Knight, LLP

5. **NEW BUSINESS:**

MAJESTIC REALTY CO.

\$250 Million Letter of Inducement Resolution
Represented by Caryl Smith, Hunton & Williams LLP

TUFF CAUB LLC

\$5 Million Letter of Inducement Resolution
Represented by Terri Finister, Murray Barnes Finister LLP

CPT MORNINGSIDE HEIGHTS, LLC

\$80 Million Letter of Inducement Resolution
\$72 million Final Bond Resolution
\$8 million Final Bond Resolution
Represented by Caroline LaFleur Loftin, King & Spalding LLP

ELAN LINDBERGH PROPERTY OWNER LLC

\$62 Million Letter of Inducement Resolution
Represented by Caroline LaFleur Loftin, King & Spalding LLP

HOLY INNOCENTS ESPISCOPAL SCHOOL
Not to exceed \$15,500,000 Letter of Inducement
Represented by Caroline LaFleur Loftin, King & Spalding LLP

6. ITEMS FOR APPROVAL:

REBA GRANT FOR THE WILLIAM CARTER COMPANY,
A WHOLLY-OWNED SUBSIDIARY OF CARTER'S, INC.

Tom Harrold, Miller & Martin PLLC

UPDATE TO POST ISSUANCE COMPLIANCE POLICY ON TAX-EXEMPT OBLIGATIONS

DAFC MEETING MINUTES
November 12th and December 10th 2013

7. DISCUSSION:

UPDATE REGARDING RISK MANAGEMENT RFP
YEAR END UPDATE AND 1st QUARTER ACTIVITIES

8. NEXT MEETING:

Regular Meeting – Tuesday, March 25, 2014 @ 2 PM
4th Floor Conference (4056)

9. ADJOURN

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